



**David Lenoir**  
Shelby County Trustee



## To Apply in Person:

**Downtown:**  
157 Poplar Ave, 2nd Floor (2nd & Poplar)  
Memphis, TN 38103  
8:00am–4:30pm

**Apply by Phone:**  
Call (901) 432-4829

For more information or to apply online,  
visit our website at  
[www.shelbycountytrustee.com](http://www.shelbycountytrustee.com)

## A Program for Disabled Citizens and Veterans **Tax Relief**



# Tax Relief

Maximum Benefits for disabled:

\$237.68

Maximum Benefits for disabled vet or widow(er):

\$1,033.40

**Will I have to repay the tax relief?** - No. Tax Relief benefits never have to be repaid. No lien is placed on the property as a result of receiving the benefit.

**What if my taxes are paid by my mortgage company?** - You may still apply. If approved, the State will pay the tax relief amount to you directly.

## Important Dates:

Please return your application or credit voucher as quickly as possible for faster processing.

Deadline to pay your portion of the 2015 Shelby County property taxes without interest and penalty is **February 29, 2016**.

Your signed application/voucher and payment **must** be in our office by **April 5, 2016**

### Remember:

You must sign and return your credit voucher each year.

## You may qualify for Tax Relief if you meet the following requirements:

### Disabled Citizen (all must apply):

- ❖ Total and permanent disability as rated by the Social Security Administration or qualifying agency by December 31, 2015
- ❖ Own and live in a home in Shelby County (mobile homes included) that is your primary residence
- ❖ Combined 2014 income for you, \*your spouse and all other owners does not exceed \$28,690

*\*Legislation requires the income of the applicant's spouse to be included, regardless of ownership.*

## INCOME LIMIT - \$60,000\*

*\*Income Limit for Veterans applies to new applicants only.*

### Disabled Veteran:

- You must meet one of the following categories\*\*:
  - ❖ A Service-connected disability that resulted in:
    - ✓ Paraplegia or
    - ✓ Permanent paralysis of both legs and lower part of body resulting from traumatic injury or disease to the spinal cord or brain; or
    - ✓ Loss, or loss of use, of two (2) or more limbs; or
    - ✓ Legal blindness
  - ❖ A total and permanent disability rating from a service-connected cause
  - ❖ 100% total and permanent disability rating from being a prisoner of war
- And, you must own and live in a home in Shelby County (mobile homes included) that is your primary residence.

### Surviving Spouse of Disabled Veteran:

- ❖ Disabled veteran was eligible for Tax Relief at time of death\*\*
- ❖ Surviving spouse has not remarried
- ❖ Own and live in a home in Shelby County (mobile homes included) that is your primary residence

*Tax Relief cannot be extended to any person who was dishonorably discharged from any of the armed services.*

### Surviving Spouse of a Soldier Killed in Action:

- ❖ Surviving spouse has not remarried
- ❖ Own and live in a home in Shelby County (mobile homes included) that is your primary residence

*\*\*Determination of eligibility will be made based on information provided by the VA through use of a consent form (F-16 or F16S) available at our office.*

**VA OFFICE 1-800-827-1000**

**Apply online: [www.shelbycountystatetrustee.com](http://www.shelbycountystatetrustee.com) or  
call Customer Service at (901) 432-4829**